

John P. Doyle Jr.
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December 1, 2020

VIA E-MAIL ONLY – Corrected Version

Larry D. Carbonneau
Manager, Healthcare Compliance & Operations
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Richard S. Lawrence
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**RE: NSTR – Acquisition of Certain Assets of Spectrum Healthcare Partners, PA
by Insight-Premier Health, LLC**

Dear Larry and Rich:

On behalf of my client, Insight-Premier Health, LLC (“Insight”), I am filing this Letter of Intent / Not Subject to Review request (“NSTR”) with respect to the proposed transaction whereby Insight will purchase certain imaging equipment and related assets of Spectrum Healthcare Partners, P.A. (f/k/a/ Spectrum Medical Group, P.A.) (“Spectrum”) that will continue to be utilized at Spectrum’s imaging center located at 33 Sewall Street, Portland, ME, (“Center”).

Insight and Spectrum are also entering into a Management Services Agreement whereby Insight will be providing certain management services at the Center, along with a Professional Services Agreement whereby Spectrum radiologists will provide certain professional services, including the reading and interpreting of diagnostic studies carried out at the Center

The purchase price for the MRI major medical and related equipment totals \$2.0 million, and consists of the following elements:

- 1-General Electric Optima MR450W 1.5T with GEM MRI System (System ID 207OA450WMR);
- 1-General Electric Optima MR430S 1.5T Dedicated MRI System (System ID 207OA430MR); and
- All equipment and improvements related to or necessary for the operation of the imaging equipment including, but not limited to 1-General Electric 1.5T 16 Channel Medium Flex Extremity Coil.

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Insight bases its request for an NSTR on the following:

- The \$2.0 million purchase price is below the current review threshold for major medical equipment of \$3,956,841.

It is my understanding that this transaction is scheduled to close on or about December 11, 2020. We apologize for the late notice and would be most grateful if you could provide us with a confirming "NSTR" ruling as soon as practicable in light of the planned timing of the closing.

I will be in touch today or tomorrow to confirm your receipt of this request, and to provide any additional information you may seek.

Sincerely,

A handwritten signature in blue ink, appearing to read "John P. Doyle Jr.", with a stylized flourish at the end.

John P. Doyle Jr.

JPD/nc

Enclosure

cc: Nicholas Eugster, Esq. (via email)
Scott Raymond (via email)